



DWARIKESH SUGAR INDUSTRIES LIMITED

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CIN : L15421UP1993PLC018642

REF: DSIL/2018-19/086

May 10, 2018

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai - 400 001
Fax: 22723 2082 /3132

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra [E], Mumbai - 400 051

Scrip Code - 532610

Scrip Code - DWARKESH

Sub: Reconciliation of Equity

Ref: Email and NSE Letter NSE/LIST/FR/5506 dated 08th May, 2018 for submission of Standalone Reconciliation of Equity

In furtherance to our Letter dated May 07, 2018 (Ref no. DSIL/2018-19/067) for submission of financial results and in reply to NSE email and letter as stated above and reference to SEBI circular CIR/IMD/DF1/69/2016 dated August 10, 2016, we hereby submit the reconciliation of equity capital for your reference, which is as below:

Description	(₹ in Lakhs)	
	As at March 31, 2017	As at April 01, 2016
Equity as previous GAAP (Indian GAAP)	31,658.99	11,701.45
Add: Fair valuation of investments in equity through OCI	10.64	10.95
Fair valuation of loan (Prepaid transaction cost)	63.77	90.20
Less: Reclassification of preference shares as liability	3,110.00	3,110.00
Dividend on preference shares, including dividend distribution tax	-	1,523.49
Deferred tax liability recognised on fair valuation of loan (Prepaid transaction cost)	22.09	31.21
Equity as reported under Ind AS	28,601.31	7,137.90

Kindly acknowledge the receipt and take the same on record.

Thanking you,
Yours faithfully,

B. J. Maheshwari
Managing Director & CS cum CCO
(DIN 00002075)