

| RECONCILIATION OF SHARE CAPITAL AUDIT | | | |
|--|---|-----------|----------|
| Scrip code* | 532610 | | |
| NSE Symbol | DWARKESH | | |
| MSEI Symbol | NOTLISTED | | |
| ISIN | INE366A01041 | | |
| Name of the company* | DWARIKESH SUGAR INDUSTRIES LIMITED | | |
| Registered office address | | | |
| Registered office address* | Dwarikesh Nagar - 246 762 | | |
| Registered office state* | Uttar Pradesh | | |
| Registered office city* | Bijnore | | |
| Registered office district* | Bijnore | | |
| Registered office pin code* | 246762 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | +91 | 01343 | 267061 |
| Registered office fax | | 01343 | 267065 |
| Registered office country* | INDIA | | |
| Registered office website | www.dwarikesh.com | | |
| Registered office email | dsilbom@dwarikesh.com | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address | 511, Maker Chambers - V, 221, Nariman Point | | |
| Correspondence state | Maharashtra | | |
| Correspondence city | Mumbai | | |
| Correspondence district | | | |
| Correspondence pin code | 400021 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | +91 | 022 | 22832468 |
| Correspondence fax | | 022 | 22808650 |
| Correspondence country | INDIA | | |
| Correspondence email | dsilbom@dwarikesh.com | | |
| Reporting quarter* | 30-06-2018 | | |
| Face value* | 1 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|---|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 188301470 | 100 |
| | National Stock Exchange of India Ltd(NSE) | 188301470 | 100 |
| Remarks | | | |

| Capital Details : | | |
|---|------------------|---------------------------|
| | Number of shares | % Of total issued capital |
| Issued capital* | 188301470 | |
| Listed capital (BSE) (As per company records)* | 188301470 | 100 |
| Held in dematerialised form in CDSL* | 52251614 | 27.75 |
| Held in dematerialised form in NSDL* | 135736676 | 72.08 |
| Physical* | 313180 | 0.17 |
| Total no.of shares* | 188301470 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | NA |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

| Compliance Officer Details | |
|-----------------------------------|--------------------------------|
| Name of the compliance officer* | Shri B. J. Maheshwari |
| Designation* | Managing Director & CS cum CCO |
| Membership Nos | 2234 |
| Telephone no.* | 022-22832468 |
| Fax no. | 022-22808650 |
| E-mail id* | bjmaheshwari@dwarikesh.com |

| Certifying Auditor Details | |
|---|---|
| CA/CS* | Company secretary |
| Name of certifying auditor* | Vijay Kumar Mishra |
| Date of issue of report* | 16-07-2018 |
| Address* | 116, trinity Co-op Hsg Society, 227 Dr. C. H. Street, Marine Lines (East) |
| City* | Mumbai |
| Pincode* | 400002 |
| Contact no.* | 022-22077267 |
| Fax no. | 022-22077542 |
| Email | |
| Membership no. | F-5023 |
| Firms registration number of audit firm | |
| Name of the firm* | VKM & Associates |
| COP number | 4279 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Name of RTA | Universal Capital Securities Private Limited |
| SEBI registration no. | INR000004082 |
| Address | 21, Shakil Niwas, Mahakali Caves Road, Andheri (East), |
| State | Maharashtra |
| City | Mumbai |
| Pincode | 400093 |
| Contact no. | 022-28207203 |
| Fax number of RTA | 022-28207207 |
| E-mail id | info@uniseq.in |
| Website Address | www.uniseq.in |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |