

VIJAY KUMAR MISHRA

B. Com. (Hons.), A.C.A., F.C.S.

PARESH D PANDYA

B. Com., A.C.S.

VKM & ASSOCIATES

PRACTISING COMPANY SECRETARIES

116, Trinity Building, 1st Floor, 227, Dr. C. H. Street,

Behind Parsl Dalry, Marine Lines (E), Mumbai - 2.

Tel. : 2207 7267 ♦ Fax : 2207 7542

Mob.: 93229 77388 ♦ E-mail : vkmassociates@yahoo.com

RECONCILIATION OF SHARE CAPITAL AUDIT

{Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996}

1. For Quarter Ended : 31st December, 2015.
2. ISIN : INE366A01033
3. Face Value : Rs. 10/-
4. Name of the Company : M/s. Dwarikesh Sugar Industries Limited
5. Registered Office Address : Dwarikesh Nagar-246 762, Dist. Bijnore,
Uttar Pradesh.
6. Correspondence Address : 511, Maker Chambers-V, 221, Nariman Point,
Mumbai - 400 021
7. Telephone & Fax Nos. : 2283 2468 & 2288 0690, Fax: 2280 8650
8. Email Address : dsilbom@dwarikesh.com
9. Names of the Stock Exchanges where the company's securities are listed: **Bombay Stock Exchange Limited and National Stock Exchange**

	Number of Shares	% of Total Issued Capital
10. Issued Capital	16314676	100 %
11. Listed Capital (Exchange-wise) (as per company record)	16314676	100 %
12. Held in dematerialised form in CDSL	2160701	13.24%
13. Held in dematerialised form in NSDL	14095592	86.40%
14. Physical	58383	0.36%
15. Total No. of shares (12+13+14)	16314676	100 %

16. Reasons for difference if any, between (10&11), (10&15), (11,15) :- N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. Pending for SE (Specify Names)
-----	-----	-----	-----	-----	-----	-----

***Rights, Bonus, Preferential Issue, ESOPS, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No) : YES
If not, updated upto which date



19. Reference of previous quarter with regards to excess dematerialized shares, if any. N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? N.A.

21. The total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. :

Mr. B. J. Maheshwari,
Whole Time Director & CS cum CCO
Tel. : 2283 2468, 2288 0690 Fax.: 2280 8650
E-Mail : bjmaheshwari@dwarikesh.com

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

VKM & Associates
Company Secretaries
116, Trinity Co-op. Hsg. Soc.,
227, Dr. C.H. Street,
Marine Lines (East), Mumbai - 400 002
Tel. No. 2207 7267 / 2207 7542
M.No. F-5023

24. Appointment of common agency for share registry work : YES

Universal Capital Securities Private Limited
21, Shakil Niwas,
Mahakall Caves Road,
Andheri (E),
Mumbai - 400 093,
Tel : 28207203-05 Fax : 28207207

25. Any other detail that the auditor may like to provide. N.A.

Place: Mumbai
Date: 15/01/2016

For VKM & Associates
Company Secretaries

(Vijay Kumar Mishra)
Partner
C.P. No. 4279