

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>	
Scrip code*	532610
Name of the company*	Dwarikesh Sugar Industries Limited
<b>Registered office address</b>	
Registered office address*	Dwarikesh Nagar - 246762, Dist. Bijnore, uttar Pradesh
Registered office state*	Uttar Pradesh
Registered office city*	Bijnore
Registered office pin code*	246762
Registered office contact number*	STD Code*
Registered office contact number*	01343-267061
Registered office fax	01343-267065
<b>Correspondence address</b>	
Correspondence address	511, Maker Chambers - V, 221 Nariman Point, Mumbai
Correspondence state	Maharashtra
Correspondence city	Mumbai
Correspondence pin code	400021
Correspondence contact number	STD Code
Correspondence contact number	022-22832468
Correspondence fax	022-22047288
Email address*	dsilbom@dwarikesh.com
Reporting quarter*	30-09-2017
ISIN*	INE366A01041
Face value*	1

<b>Stock Exchange Details :</b>	<b>Name of stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of other stock exchanges where the company's securities are listed	BSE Ltd	188301470	100
	National Stock Exchange of India Ltd(NSE)	188301470	100

<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	188301470	
Listed capital (BSE) (As per company records)*	188301470	100
Held in dematerialised form in CDSL*	41417913	22
Held in dematerialised form in NSDL*	146380047	77.74
Physical*	503510	0.27
Total no.of shares*	188301470	100
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)

Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares,If any.	NA
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? *	NA
If not, Reason why ?	

<b>Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0

<b>Compliance Officer Details</b>	
Name of the compliance officer*	Shri B. J. Maheshwari
Designation*	Whole Time Director & CS cum CCO
Membership Nos	F2234
Telephone no.*	022-22832468
Fax no.	022-22808650
E-mail id*	bjmaheshwari@dwarikesh.com

<b>Certifying Auditor Details</b>	
CA/CS*	Company secretary
Name of certifying auditor*	Vijay Kumar Mishra
Date of issue of report*	16-10-2017
Address*	11, Trinity Co-op Hsg Soc., 227, Dr. C. H. Street, Marine Lines (east), Mumbai - 400 002
Contact no.*	022-22077267
Fax no.	022-22077542
Membership no.	F5023
Firms registration number of audit firm	
Name of the firm *	VK & Associates
COP number	4279
<b>Registrar and Share Transfer Agent Details</b>	
Appointment of common agency for share registry work*	Yes
Name of RTA	Universal Capital Securities Private Limited
SEBI registration no.	INR000004082
Address	21, Shakil Niwas, Mahakali Caves Road, Andheri (East), Mumbai - 400093
State	Maharashtra
City	Mumbai
Pincode	400093
Contact no.	022-28207203
Fax number of RTA	022-28207207
E-mail id	info@unisec.in

Website Address	www.unisec.in
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Textual Information(1)

<b>Text Block</b>	
Textual Information(1)	Pursuant to the approval of Members of the Company, by passing Ordinary resolution at Postal Ballot dated 29th July 2017, the company has sub-division of 1 (one) Equity Shares of face Value of Rs.10/- each into 10 (Ten) equity shares of Rs. 1/- each, effective from 11th August, 2017 and all the necessary approval has also been taken from stock exchange.