

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return (other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

L15421UP1993PLC018642

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AABCD8192N

(ii) (a) Name of the company

DWARIKESH SUGAR INDUSTRIES

(b) Registered office address

DWARIKESH NAGAR BIJNORE NA  
BIJNORE  
Uttar Pradesh  
246762  
India

(c) \*e-mail ID of the company

BJ\*\*\*\*\*SH.COM

(d) \*Telephone number with STD code

01\*\*\*\*\*61

(e) Website

www.dwarikesh.com

(iii) Date of Incorporation

01/11/1993

| (iv) | Type of the Company | Category of the Company   | Sub-category of the Company   |
|------|---------------------|---------------------------|-------------------------------|
|      | Public Company      | Company limited by shares | Indian Non-Government company |

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(a) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name     | Code  |
|--------|-------------------------|-------|
| 1      | Bombay Stock Exchange   | 1     |
| 2      | National Stock Exchange | 1,024 |

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikh  
roli (West), NA

(vii) \*Financial year From date 01/04/2023 (DD/MM/YYYY) To date 31/03/2024 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM 29/06/2024

(b) Due date of AGM 30/09/2024

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities 1

| S.No | Main Activity group code | Description of Main Activity group | Business Activity Code | Description of Business Activity     | % of turnover of the company |
|------|--------------------------|------------------------------------|------------------------|--------------------------------------|------------------------------|
| 1    | C                        | Manufacturing                      | C1                     | Food, beverages and tobacco products | 59.68                        |

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given 0

Pre-fill All

| S.No | Name of the company | CIN / FCRN | Holding/ Subsidiary/Associate/ Joint Venture | % of shares held |
|------|---------------------|------------|--|------------------|
| 1    |                     |            |  |                  |

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

**(i) \*SHARE CAPITAL****(a) Equity share capital**

| Particulars                               | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares             | 225,000,000        | 188,301,470    | 188,301,470        | 188,301,470     |
| Total amount of equity shares (in Rupees) | 225,000,000        | 188,301,470    | 188,301,470        | 188,301,470     |

Number of classes

1

| Class of Shares                           | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Equity Shares                             |                    |                |                    |                 |
| Number of equity shares                   | 225,000,000        | 188,301,470    | 188,301,470        | 188,301,470     |
| Nominal value per share (in rupees)       | 1                  | 1              | 1                  | 1               |
| Total amount of equity shares (in rupees) | 225,000,000        | 188,301,470    | 188,301,470        | 188,301,470     |

**(b) Preference share capital**

| Particulars                                   | Authorised capital | Issued capital | Subscribed capital | Paid-up capital |
|---|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares             | 16,650,000         | 0              | 0                  | 0               |
| Total amount of preference shares (in rupees) | 1,665,000,000      | 0              | 0                  | 0               |

Number of classes

4

| Class of shares                                | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|--|--------------------|----------------|--------------------|-----------------|
| 12% Cumulative Redeemable Preference Shares (S |                    |                |                    |                 |
| Number of preference shares                    | 150,000            | 0              | 0                  | 0               |
| Nominal value per share (in rupees)            | 100                | 100            | 100                | 100             |
| Total amount of preference shares (in rupees)  | 15,000,000         | 0              | 0                  | 0               |
| Class of shares                                | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
| 8% Cumulative Redeemable Preference Shares (Se |                    |                |                    |                 |
| Number of preference shares                    | 15,000,000         | 0              | 0                  | 0               |
| Nominal value per share (in rupees)            | 100                | 100            | 100                | 100             |
| Total amount of preference shares (in rupees)  | 1,500,000,000      | 0              | 0                  | 0               |

| Class of shares                                | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
|--|--------------------|----------------|--------------------|-----------------|
| 8% Cumulative Redeemable Preference Shares (Se |                    |                |                    |                 |
| Number of preference shares                    | 1,000,000          | 0              | 0                  | 0               |
| Nominal value per share (in rupees)            | 100                | 100            | 100                | 100             |
| Total amount of preference shares (in rupees)  | 100,000,000        | 0              | 0                  | 0               |
| Class of shares                                | Authorised capital | Issued capital | Subscribed capital | Paid up capital |
| 8% Cumulative Redeemable Preference Shares (Se |                    |                |                    |                 |
| Number of preference shares                    | 500,000            | 0              | 0                  | 0               |
| Nominal value per share (in rupees)            | 100                | 100            | 100                | 100             |
| Total amount of preference shares (in rupees)  | 50,000,000         | 0              | 0                  | 0               |

**(c) Unclassified share capital**

| Particulars                         | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0                  |

**(d) Break-up of paid-up share capital**

| Class of shares                               | Number of shares |             |           | Total nominal amount | Total Paid-up amount | Total premium |
|---|------------------|-------------|-----------|----------------------|----------------------|---------------|
|   | Physical         | DEMAT       | Total     |                      |                      |               |
| <b>Equity shares</b>                          |                  |             |           |                      |                      |               |
| <b>At the beginning of the year</b>           | 245,770          | 188,055,700 | 188301470 | 188,301,470          | 188,301,470          |               |
| <b>Increase during the year</b>               | 0                | 0           | 0         | 0                    | 0                    | 0             |
| i. Public Issues                              | 0                | 0           | 0         | 0                    | 0                    |               |
| ii. Rights issue                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iii. Bonus issue                              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| iv. Private Placement/ Preferential allotment | 0                | 0           | 0         | 0                    | 0                    | 0             |
| v. ESOPs                                      | 0                | 0           | 0         | 0                    | 0                    | 0             |
| vi. Sweat equity shares allotted              | 0                | 0           | 0         | 0                    | 0                    | 0             |
| vii. Conversion of Preference share           | 0                | 0           | 0         | 0                    | 0                    | 0             |
| viii. Conversion of Debentures                | 0                | 0           | 0         | 0                    | 0                    | 0             |
| ix. GDRs/ADRs                                 | 0                | 0           | 0         | 0                    | 0                    | 0             |
| x. Others, specify                            |                  |             |           | 0                    | 0                    |               |
| Others  |                  |             |           |                      |                      |               |

|                                     |         |             |           |             |             |   |
|-------------------------------------|---------|-------------|-----------|-------------|-------------|---|
| <b>Decrease during the year</b>     | 0       | 0           | 0         | 0           | 0           | 0 |
| i. Buy-back of shares               | 0       | 0           | 0         | 0           | 0           | 0 |
| ii. Shares forfeited                | 0       | 0           | 0         | 0           | 0           | 0 |
| iii. Reduction of share capital     | 0       | 0           | 0         | 0           | 0           | 0 |
| iv. Others, specify                 |         |             |           | 0           | 0           |   |
| <input type="text" value="Others"/> |         |             |           |             |             |   |
| <b>At the end of the year</b>       | 245,770 | 188,055,700 | 188301470 | 188,301,470 | 188,301,470 |   |

|                                     |   |   |   |   |   |   |
|-------------------------------------|---|---|---|---|---|---|
| <b>Preference shares</b>            |   |   |   |   |   |   |
| <b>At the beginning of the year</b> | 0 | 0 | 0 | 0 | 0 |   |
| <b>Increase during the year</b>     | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Issues of shares                 | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Re-issue of forfeited shares    | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Others, specify                |   |   |   | 0 | 0 |   |
| <input type="text" value="Others"/> |   |   |   |   |   |   |
| <b>Decrease during the year</b>     | 0 | 0 | 0 | 0 | 0 | 0 |
| i. Redemption of shares             | 0 | 0 | 0 | 0 | 0 | 0 |
| ii. Shares forfeited                | 0 | 0 | 0 | 0 | 0 | 0 |
| iii. Reduction of share capital     | 0 | 0 | 0 | 0 | 0 | 0 |
| iv. Others, specify                 |   |   |   | 0 | 0 |   |
| <input type="text" value="Others"/> |   |   |   |   |   |   |
| <b>At the end of the year</b>       | 0 | 0 | 0 | 0 | 0 |   |

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

| Class of shares              |                      | (i) | (ii) | (iii) |
|------------------------------|----------------------|-----|------|-------|
| Before split / Consolidation | Number of shares     |     |      |       |
|                              | Face value per share |     |      |       |
| After split / Consolidation  | Number of shares     |     |      |       |
|                              | Face value per share |     |      |       |

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

Nil

[Details being provided in a CD/Digital Media]

Yes  No  Not Applicable

Separate sheet attached for details of transfers

Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

|   |   |
|---|---|
| Date of the previous annual general meeting | <input type="text" value="30/06/2023"/> |
|---|---|

|  |                      |
|--|----------------------|
| Date of registration of transfer (Date Month Year) | <input type="text"/> |
|--|----------------------|

|                  |                      |  |
|------------------|----------------------|--|
| Type of transfer | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|----------------------|--|

|   |                      |   |                      |
|---|----------------------|---|----------------------|
| Number of Shares/ Debentures/ Units Transferred | <input type="text"/> | Amount per Share/ Debenture/Unit (in Rs.) | <input type="text"/> |
|---|----------------------|---|----------------------|

|                            |                      |
|----------------------------|----------------------|
| Ledger Folio of Transferor | <input type="text"/> |
|----------------------------|----------------------|

|                   |                      |                      |                      |
|-------------------|----------------------|----------------------|----------------------|
| Transferor's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
|                   | Surname              | middle name          | first name           |

|                            |                      |
|----------------------------|----------------------|
| Ledger Folio of Transferee | <input type="text"/> |
|----------------------------|----------------------|

|                   |                      |                      |                      |
|-------------------|----------------------|----------------------|----------------------|
| Transferee's Name | <input type="text"/> | <input type="text"/> | <input type="text"/> |
|                   | Surname              | middle name          | first name           |

|  |                      |
|--|----------------------|
| Date of registration of transfer (Date Month Year) | <input type="text"/> |
|--|----------------------|

|                  |                      |  |
|------------------|----------------------|--|
| Type of transfer | <input type="text"/> | 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock |
|------------------|----------------------|--|

|  |                      |  |                      |
|--|----------------------|--|----------------------|
| Number of Shares/ Debentures/<br>Units Transferred | <input type="text"/> | Amount per Share/<br>Debenture/Unit (in Rs.) | <input type="text"/> |
| Ledger Folio of Transferor                         |                      | <input type="text"/>                         |                      |
| Transferor's Name                                  | <input type="text"/> | <input type="text"/>                         | <input type="text"/> |
|  | Surname              | middle name                                  | first name           |
| Ledger Folio of Transferee                         |                      | <input type="text"/>                         |                      |
| Transferee's Name                                  | <input type="text"/> | <input type="text"/>                         | <input type="text"/> |
|  | Surname              | middle name                                  | first name           |

**(iv) \* Debentures (Outstanding as at the end of financial year)**

| Particulars                   | Number of units | Nominal value per unit | Total value |
|-------------------------------|-----------------|------------------------|-------------|
| Non-convertible debentures    | 0               | 0                      | 0           |
| Partly convertible debentures | 0               | 0                      | 0           |
| Fully convertible debentures  | 0               | 0                      | 0           |
| <b>Total</b>                  |                 |                        | 0           |

**Details of debentures**

| Class of debentures                  | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|--------------------------------------|---|--------------------------|--------------------------|---------------------------------------|
| <b>Non-convertible debentures</b>    | 0   | 0                        | 0                        | 0                                     |
| <b>Partly convertible debentures</b> | 0   | 0                        | 0                        | 0                                     |
| <b>Fully convertible debentures</b>  | 0   | 0                        | 0                        | 0                                     |

**(v) Securities (other than shares and debentures)**

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value  | Paid up Value of each Unit | Total Paid up Value  |
|--------------------|----------------------|----------------------------|----------------------|----------------------------|----------------------|
|                    |                      |                            |                      |                            |                      |
|                    |                      |                            |                      |                            |                      |
| <b>Total</b>       | <input type="text"/> |                            | <input type="text"/> |                            | <input type="text"/> |

## V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

17,095,698,268

(ii) Net worth of the Company

8,220,816,895

### VI. (a) \*SHARE HOLDING PATTERN - Promoters

| S. No. | Category                                | Equity           |            | Preference       |            |
|--------|---|------------------|------------|------------------|------------|
|        |   | Number of shares | Percentage | Number of shares | Percentage |
| 1.     | Individual/Hindu Undivided Family       |                  |            |                  |            |
|        | (i) Indian                              | 31,394,440       | 16.67      | 0                |            |
|        | (ii) Non-resident Indian (NRI)          | 0                | 0          | 0                |            |
|        | (iii) Foreign national (other than NRI) | 0                | 0          | 0                |            |
| 2.     | Government                              |                  |            |                  |            |
|        | (i) Central Government                  | 0                | 0          | 0                |            |
|        | (ii) State Government                   | 0                | 0          | 0                |            |
|        | (iii) Government companies              | 0                | 0          | 0                |            |
| 3.     | Insurance companies                     | 0                | 0          | 0                |            |
| 4.     | Banks                                   | 0                | 0          | 0                |            |
| 5.     | Financial institutions                  | 0                | 0          | 0                |            |
| 6.     | Foreign institutional investors         | 0                | 0          | 0                |            |
| 7.     | Mutual funds                            | 0                | 0          | 0                |            |
| 8.     | Venture capital                         | 0                | 0          | 0                |            |
| 9.     | Body corporate<br>(not mentioned above) | 47,868,070       | 25.42      | 0                |            |
| 10.    | Others                                  | 0                | 0          | 0                |            |
|        | <b>Total</b>                            | 79,262,510       | 42.09      | 0                | 0          |

Total number of shareholders (promoters)

8

### (b) \*SHARE HOLDING PATTERN - Public/Other than promoters

| S. No. | Category | Equity | Preference |
|--------|----------|--------|------------|
|--------|----------|--------|------------|



|     |   | Number of shares | Percentage | Number of shares | Percentage |
|-----|---|------------------|------------|------------------|------------|
| 1.  | Individual/Hindu Undivided Family       |                  |            |                  |            |
|     | (i) Indian                              | 91,763,853       | 48.73      | 0                |            |
|     | (ii) Non-resident Indian (NRI)          | 2,168,449        | 1.15       | 0                |            |
|     | (iii) Foreign national (other than NRI) | 0                | 0          | 0                |            |
| 2.  | Government                              |                  |            |                  |            |
|     | (i) Central Government                  | 250,000          | 0.13       | 0                |            |
|     | (ii) State Government                   | 0                | 0          | 0                |            |
|     | (iii) Government companies              | 0                | 0          | 0                |            |
| 3.  | Insurance companies                     | 0                | 0          | 0                |            |
| 4.  | Banks                                   | 70               | 0          | 0                |            |
| 5.  | Financial institutions                  | 469,592          | 0.25       | 0                |            |
| 6.  | Foreign institutional investors         | 8,203,033        | 4.36       | 0                |            |
| 7.  | Mutual funds                            | 0                | 0          | 0                |            |
| 8.  | Venture capital                         | 0                | 0          | 0                |            |
| 9.  | Body corporate<br>(not mentioned above) | 6,171,403        | 3.28       | 0                |            |
| 10. | Others Others                           | 12,560           | 0.01       | 0                |            |
|     | <b>Total</b>                            | 109,038,960      | 57.91      | 0                | 0          |

**Total number of shareholders (other than promoters)**

202,637

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

202,645

**(c) \*Details of Foreign institutional investors' (FIIs) holding shares of the company**

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|-----------------|---------|-----------------------|--------------------------|-----------------------|------------------|
|                 |         |                       |                          |                       |                  |

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
**(Details, Promoters, Members (other than promoters), Debenture holders)**

| Details                           | At the beginning of the year | At the end of the year |
|-----------------------------------|------------------------------|------------------------|
| Promoters                         | 8                            | 8                      |
| Members<br>(other than promoters) | 162,408                      | 202,637                |
| Debenture holders                 | 0                            | 0                      |

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

| Category                                 | Number of directors at the beginning of the year |               | Number of directors at the end of the year |               | Percentage of shares held by directors as at the end of year |               |
|--|--|---------------|--|---------------|--|---------------|
|  | Executive  | Non-executive | Executive                                  | Non-executive | Executive  | Non-executive |
| <b>A. Promoter</b>                       | 1  | 0             | 1  | 0             | 15.17  | 0             |
| <b>B. Non-Promoter</b>                   | 2  | 4             | 2  | 4             | 0  | 0             |
| (i) Non-Independent                      | 2  | 0             | 2  | 0             | 0  | 0             |
| (ii) Independent                         | 0  | 4             | 0  | 4             | 0  | 0             |
| <b>C. Nominee Directors representing</b> | 0  | 0             | 0  | 0             | 0  | 0             |
| (i) Banks & FIs                          | 0  | 0             | 0  | 0             | 0  | 0             |
| (ii) Investing institutions              | 0  | 0             | 0  | 0             | 0  | 0             |
| (iii) Government                         | 0  | 0             | 0  | 0             | 0  | 0             |
| (iv) Small share holders                 | 0  | 0             | 0  | 0             | 0  | 0             |
| (v) Others                               | 0  | 0             | 0  | 0             | 0  | 0             |
| Total                                    | 3  | 4             | 3  | 4             | 15.17  | 0             |

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

| Name                  | DIN/PAN  | Designation         | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-----------------------|----------|---------------------|--------------------------------|--|
| Shri Gautam R. Morark | 00002078 | Whole-time director | 28,567,590                     |  |

| Name                  | DIN/PAN    | Designation       | Number of equity share(s) held | Date of cessation (after closure of financial year : If any) |
|-----------------------|------------|-------------------|--------------------------------|--|
| Shri B. J. Maheshwari | 00002075   | Managing Director | 0                              |  |
| Shri Vijay S. Banka   | 00963355   | Managing Director | 0                              |  |
| Shri K. N. Prithviraj | 00115317   | Director          | 0                              |  |
| Ms. Nina Chathrath    | 07700943   | Director          | 0                              |  |
| Shri Gopal B. Hosur   | 08884883   | Director          | 0                              |  |
| Shri Rajan K. Medheka | 07940253   | Director          | 0                              |  |
| Shri B. J. Maheshwari | AAAPM8814E | Company Secretar  | 0                              |  |
| Shri Sunil Kumar Goel | ACIPG2407P | CFO               | 0                              |  |

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

0

| Name | DIN/PAN | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation | Nature of change (Appointment/ Change in designation/ Cessation) |
|------|---------|--|---|--|
|      |         |  |   |  |

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

| Type of meeting        | Date of meeting | Total Number of Members entitled to attend meeting | Attendance                 |                         |
|------------------------|-----------------|--|----------------------------|-------------------------|
|                        |                 |  | Number of members attended | % of total shareholding |
| Annual General Meeting | 30/06/2023      | 204,334  | 57                         | 42.2                    |

**B. BOARD MEETINGS**

\*Number of meetings held

5

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance                   |                 |
|--------|-----------------|--|------------------------------|-----------------|
|        |                 |  | Number of directors attended | % of attendance |
| 1      | 27/04/2023      | 7  | 7                            | 100             |
| 2      | 24/07/2023      | 7  | 7                            | 100             |

| S. No. | Date of meeting | Total Number of directors associated as on the date of meeting | Attendance                   |                 |
|--------|-----------------|--|------------------------------|-----------------|
|        |                 |  | Number of directors attended | % of attendance |
| 3      | 27/10/2023      | 7  | 7                            | 100             |
| 4      | 30/01/2024      | 7  | 7                            | 100             |
| 5      | 08/03/2024      | 7  | 7                            | 100             |

### C. COMMITTEE MEETINGS

Number of meetings held

18

| S. No. | Type of meeting             | Date of meeting | Total Number of Members as on the date of the meeting | Attendance                 |                 |
|--------|-----------------------------|-----------------|---|----------------------------|-----------------|
|        |                             |                 |   | Number of members attended | % of attendance |
| 1      | Audit Committee             | 27/04/2023      | 5   | 5                          | 100             |
| 2      | Audit Committee             | 24/07/2023      | 5   | 5                          | 100             |
| 3      | Audit Committee             | 27/10/2023      | 5   | 5                          | 100             |
| 4      | Audit Committee             | 30/01/2024      | 5   | 5                          | 100             |
| 5      | Nomination and Remuneration | 27/04/2023      | 4   | 4                          | 100             |
| 6      | Nomination and Remuneration | 30/01/2024      | 4   | 4                          | 100             |
| 7      | Stakeholders'               | 27/04/2023      | 6   | 6                          | 100             |
| 8      | Stakeholders'               | 24/07/2023      | 6   | 6                          | 100             |
| 9      | Stakeholders'               | 27/10/2023      | 6   | 6                          | 100             |
| 10     | Stakeholders'               | 30/01/2024      | 6   | 6                          | 100             |

### D. \*ATTENDANCE OF DIRECTORS

| S. No. | Name of the director | Board Meetings   |                             |                 | Committee Meetings                                       |                             |                 | Whether attended AGM held on |
|--------|----------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|------------------------------|
|        |                      | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 29/06/2024                   |
|        |                      |  |                             |                 |  |                             |                 | (Y/N/NA)                     |
| 1      | Shri Gautam F        | 5  | 5                           | 100             | 8  | 8                           | 100             | Yes                          |
| 2      | Shri B. J. Mah       | 5  | 5                           | 100             | 12   | 12                          | 100             | Yes                          |
| 3      | Shri Vijay S. B      | 5  | 5                           | 100             | 12   | 12                          | 100             | Yes                          |

|   |                  |   |   |     |    |    |     |     |
|---|------------------|---|---|-----|----|----|-----|-----|
| 4 | Shri K. N. Prith | 5 | 5 | 100 | 18 | 18 | 100 | Yes |
| 5 | Ms. Nina Chat    | 5 | 5 | 100 | 14 | 14 | 100 | Yes |
| 6 | Shri Gopal B.    | 5 | 5 | 100 | 14 | 14 | 100 | Yes |
| 7 | Shri Rajan K. I  | 5 | 5 | 100 | 14 | 14 | 100 | Yes |

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

| S. No. | Name               | Designation      | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others    | Total<br>Amount |
|--------|--------------------|------------------|--------------|------------|-------------------------------|-----------|-----------------|
| 1      | Shri Gautam R. Mor | Whole-time direc | 24,000,000   | 50,000,000 | 0                             |           | 74,000,000      |
| 2      | Shri B. J. Maheshw | Managing Direct  | 13,924,712   | 0          | 0                             | 1,500,000 | 15,424,712      |
| 3      | Shri Vijay S Banka | Managing Direct  | 13,856,562   | 0          | 0                             | 1,500,000 | 15,356,562      |
|        | Total              |                  | 51,781,274   | 50,000,000 | 0                             | 3,000,000 | 104,781,274     |

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

| S. No. | Name               | Designation | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others  | Total<br>Amount |
|--------|--------------------|-------------|--------------|------------|-------------------------------|---------|-----------------|
| 1      | Shri Sunil Kumar G | CFO         | 4,901,037    | 0          | 0                             | 191,400 | 5,092,437       |
|        | Total              |             | 4,901,037    | 0          | 0                             | 191,400 | 5,092,437       |

Number of other directors whose remuneration details to be entered

4

| S. No. | Name                  | Designation      | Gross Salary | Commission | Stock Option/<br>Sweat equity | Others    | Total<br>Amount |
|--------|-----------------------|------------------|--------------|------------|-------------------------------|-----------|-----------------|
| 1      | Shri K. N. Prithviraj | Non-Executive Di | 0            | 0          | 0                             | 541,000   | 541,000         |
| 2      | Ms. Nina Chatrath     | Non-Executive Di | 0            | 0          | 0                             | 472,000   | 472,000         |
| 3      | Shri Gopal B. Hosur   | Non-Executive Di | 0            | 0          | 0                             | 472,000   | 472,000         |
| 4      | Shri Rajan K Medhe    | Non-Executive Di | 0            | 0          | 0                             | 472,000   | 472,000         |
|        | Total                 |                  | 0            | 0          | 0                             | 1,957,000 | 1,957,000       |

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which penalised / punished | Details of penalty/ punishment | Details of appeal (if any) including present status |
|--|--|---------------|--|--------------------------------|---|
|  |  |               |  |                                |   |

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

| Name of the company/ directors/ officers | Name of the court/ concerned Authority | Date of Order | Name of the Act and section under which offence committed | Particulars of offence | Amount of compounding (in Rupees) |
|--|--|---------------|---|------------------------|-----------------------------------|
|  |  |               |   |                        |                                   |

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

(In case of 'No', submit the details separately through the method specified in instruction kit)

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow  Associate  Fellow

Certificate of practice number

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

## Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

### To be digitally signed by

Director

BALKISHAN  
JAWARILAL  
MAHESHWARI  
Digitally signed by  
BALKISHAN  
JAWARILAL  
MAHESHWARI  
Date: 2024.08.02  
12:31:39 +05'30'

DIN of the director

0\*0\*2\*7\*

### To be digitally signed by

VIJAY  
KUMAR  
MISHRA  
Digitally signed by VIJAY  
KUMAR MISHRA  
Date: 2024.08.02 14:32:08  
+05'30'

- Company Secretary  
 Company secretary in practice

Membership number

Certificate of practice number

### Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

### List of attachments

Committee Meetings held during 2023-24 (Details of Foreign Institutional Investors.pdf  
Details of Share Transfer.pdf  
Form MGT-8\_2024.pdf  
UDIN FOR CERTIFICATION OF MGT 7.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

Continuation to

**IX. Meeting of Members/Class of Members/Board/Committees of the Board of Directors**

**C. Committee Meetings held during 2023-2024**

| S. No. | Type of Meeting                           | Date of Meeting | Total no. of Members as on the date of Meeting | Attendance              |                 |
|--------|---|-----------------|--|-------------------------|-----------------|
|        |   |                 |  | No. of Members Attended | % of Attendance |
| 11     | Corporate Social Responsibility Committee | 27/04/2023      | 7  | 7                       | 100             |
| 12     | Corporate Social Responsibility Committee | 24/07/2023      | 7  | 7                       | 100             |
| 13     | Corporate Social Responsibility Committee | 27/10/2023      | 7  | 7                       | 100             |
| 14     | Corporate Social Responsibility Committee | 30/01/2024      | 7  | 7                       | 100             |
| 15     | Risk Management Committee                 | 27/04/2023      | 3  | 3                       | 100             |
| 16     | Risk Management Committee                 | 24/07/2023      | 3  | 3                       | 100             |
| 17     | Risk Management Committee                 | 27/10/2023      | 3  | 3                       | 100             |
| 18     | Risk Management Committee                 | 30/01/2024      | 3  | 3                       | 100             |



**Dwarikesh Sugar Industries Limited**

**Details in respect of shares held by or on behalf of the FIIs/ FPIs.**

| Sr. No | Name Of FII/FPI   | FII/FPI | Folio No/DP Id   | Pan No.    | Address   | Country Of Incorporation | Regn. No. with SEBI / RBI                         | No. of Share | % of share holding |
|--------|---|---------|------------------|------------|---|--------------------------|---|--------------|--------------------|
| 1      | ALLIANZ GLOBAL INVESTORS GMBH<br>ACTING ON BEHALF OF ALLIANZGI-FONDS<br>DSPT                  | FPI     | IN30343810014255 | AADAA7542B | JP Morgan Chase Bank N.A, INDIA SUB<br>CUSTODY 9th Floor, Tower A Block 9, NKP,<br>Western Express Highway,Goregaon E.    |                          | INGEFP084616/CIRCULAR NO. 533                     | 97600        | 0.0518             |
| 2      | DIMENSIONAL EMERGING MARKETS VALUE<br>FUND  | FPI     | IN30005410040054 | AACCD1578M | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-0337-16/N.A.                             | 198396       | 0.1054             |
| 3      | EMERGING MARKETS VALUE FUND OF<br>DIMENSIONAL FUNDS PLC                                       | FPI     | IN30016710100587 | AAAAE2450P | DEUTSCHE BANK AG, DB HOUSE<br>HAZARIMAL SOMANI MARG, P.O.BOX NO.<br>1142, FORT MUMBAI                                     |                          | INIRFP027616/NA                                   | 48442        | 0.0257             |
| 4      | LSV EMERGING MARKETS SMALL CAP<br>EQUITY FUND, LP   | FPI     | IN30005410040762 | AADFL6210A | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-2888-16/N.A.                             | 590600       | 0.3136             |
| 5      | WORLD EX U.S. CORE EQUITY PORTFOLIO<br>OF DFA INVESTMENT DIMENSIONS GROUP<br>INC.             | FPI     | IN30005410074905 | AABCW4402G | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-0317-16/NA                               | 22777        | 0.0121             |
| 6      | AVIATOR EMERGING MARKET FUND  | FPI     | IN30134820117782 | AARCA9735C | ICICI BANK LTD SMS DEPT 1ST FLOOR<br>EMPIRE COMPLEX 414 S B MARG LOWER<br>PAREL MUMBAI MAHARASHTRA                        |                          | INMUFP026119/ NA                                  | 25000        | 0.0133             |
| 7      | BENJAMIN JOHN PAULEY  | FPI     | IN30362210034120 | DSEPP4022E | 17 PURSER COVE MURDOCH WA6150<br>AUSTRALIA  |                          | INAUFP127017/ NA                                  | 3144         | 0.0017             |
| 8      | DIMENSIONAL EMERGING MARKETS VALUE<br>ETF OF DIMENSIONAL ETF TRUST                            | FPI     | IN30005410118830 | AAJCD0945M | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-0173-22/ NA                              | 2486         | 0.0013             |
| 9      | DIMENSIONAL WORLD EX U.S. CORE<br>EQUITY 2 ETF OF DIMENSIONAL ETF TRUST                       | FPI     | IN30005410115788 | AAICD6956H | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-0614-21/ NA                              | 91770        | 0.0487             |
| 10     | EMERGING MARKETS TARGETED VALUE<br>PORTFOLIO  | FPI     | IN30005410100216 | AAFCE2416E | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-0735-18/NA                               | 25698        | 0.0136             |
| 11     | SPDR PORTFOLIO EMERGING MARKETS ETF   | FPI     | IN30014220772123 | AAGTS4584D | HSBC SECURITIES SERVICES 11TH FLOOR<br>BLDG 3 NESCO IT PARK NESCO COMPLEX<br>W E HIGHWAY GOREGAON EAST MUMBAI             |                          | INUSFP131416/A.P. (DIR SERIES) CIRCULAR<br>NO 112 | 150579       | 0.08               |
| 12     | TIZIANA GMBH  | FPI     | IN30014210774118 | AAICT0716D | HSBC SECURITIES SERVICES 11TH FLOOR,<br>BLDG 3, NESCO - IT PARK NESCO<br>COMPLEX, W.E. HIGHWAY GOREGAON<br>(EAST), MUMBAI |                          | INGEFP047420/A.P. DIR SER CIR NO 112              | 17500        | 0.0093             |
| 13     | ACADIAN EMERGING MARKETS SMALL CAP<br>EQUITY FUND LLC   | FPI     | IN30016710118522 | AAMCA6207G | DEUTSCHE BANK AG, DB HOUSE<br>HAZARIMAL SOMANI MARG, P.O.BOX NO.<br>1142, FORT MUMBAI                                     |                          | INUSFP171615/NA                                   | 1539875      | 0.8178             |
| 14     | AMERICAN CENTURY ETF TRUST-AVANTIS<br>EMERGING MARKETS SMALL CAP EQUITY<br>ETF                | FPI     | IN30014210801290 | AAKTA5459M | HSBC SECURITIES SERVICES 11TH FLOOR,<br>BLDG 3, NESCO - IT PARK NESCO<br>COMPLEX, W.E. HIGHWAY GOREGAON<br>(EAST), MUMBAI |                          | INUSFP016324/A.P. (DIR SERIES) CIRCULAR<br>NO 112 | 1622         | 0.0009             |
| 15     | BNP PARIBAS FINANCIAL MARKETS - ODI   | FPI     | IN30179910088827 | AAGFB5324G | BNP PARIBAS HOUSE 1 NORTH AVENUE,<br>MAKER MAXITY BANDRA KURLA COMPLEX,<br>BANDRA EAST MUMBAI                             |                          | INFRFP006620/ NA                                  | 135828       | 0.0721             |
| 16     | DIMENSIONAL FUNDS PLC - MULTI-FACTOR<br>EQUITY FUND   | FPI     | IN30016710128022 | AAFCD1235L | DEUTSCHE BANK AG, DB HOUSE<br>HAZARIMAL SOMANI MARG, P.O.BOX NO.<br>1142, FORT MUMBAI                                     |                          | INIRFP127115/NA                                   | 17819        | 0.0095             |
| 17     | EMERGING MARKETS EX CHINA CORE<br>EQUITY PORTFOLIO OF DFA INVESTMENT<br>DIMENSIONS GROUP INC. | FPI     | IN30005410116787 | AAGCE7053A | CITIBANK N.A. CUSTODY SERVICES FIFC-<br>9TH FLOOR, G BLOCK PLOT C-54 AND C-55,<br>BKC BANDRA - EAST, MUMBAI               |                          | IN-US-FP-0804-21/ NA                              | 45532        | 0.0242             |

**Dwarikesh Sugar Industries Limited**

Details in respect of shares held by or on behalf of the FII/ FPIs.

| Sr. No | Name Of FII/FPI   | FII/FPI | Folio No/DP Id   | Pan No.     | Address   | Country Of Incorporation | Regn. No. with SEBI / RBI                      | No. of Share | % of share holding |
|--------|---|---------|------------------|-------------|---|--------------------------|--|--------------|--------------------|
| 18     | EMERGING MARKETS SUSTAINABILITY CORE EQUITY FUND OF DIMENSIONAL FUNDS PLC                               | FPI     | IN30005410117128 | AAGCE7671Q  | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-IR-FP-0883-21/ NA                           | 8309         | 0.0044             |
| 19     | WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.   | FPI     | IN30005410102206 | AAACW7548L  | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-MU-FP-0800-15/NA                            | 8607         | 0.0046             |
| 20     | AMERICAN CENTURY ETF TRUST - AVANTIS EMERGING MARKETS EQUITY FUND                                       | FPI     | IN30016710160958 | AAHTA6005C  | DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI                                  |                          | INUSFP004020/NA                                | 31044        | 0.0165             |
| 21     | CITRUS GLOBAL ARBITRAGE FUND  | FPI     | IN30362210032245 | AAICC0411E  | C/O ANEX MANAGEMENT SERVICES LIMITED 8TH FLOOR EBENE TOWER 52 CYBERCITY EBENE PORT LOUIS MAURITIUS 72201          |                          | INMUFP026219/ NA                               | 50000        | 0.0266             |
| 22     | CITY OF NEW YORK GROUP TRUST  | FPI     | IN30014220774577 | AAATC8419K  | HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI           |                          | INUSFP213516/A.P. (DIR SERIES) CIRCULAR NO 112 | 391411       | 0.2079             |
| 23     | DFA INTERNATIONAL VECTOR EQUITY FUND  | FPI     | IN30152430049709 | AABTD3519Q  | STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI                     |                          | INCAFP268815/ NA                               | 38900        | 0.0207             |
| 24     | DIMENSIONAL EMERGING MARKETS SUSTAINABILITY CORE 1 ETF OF DIMENSIONAL ETF TRUST                         | FPI     | IN30005410123673 | AAJCD5348J  | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-1032-22/ NA                           | 4705         | 0.0025             |
| 25     | GOLDMAN SACHS (SINGAPORE) PTE. - ODI  | FPI     | IN30152430051010 | AAFCCG0345N | STANDARD CHARTERED BANK SECURITIES SERVICES OPERATIONS 3RD FLOOR, 23-25, M.G ROAD FORT, MUMBAI, INDIA             |                          | INSGFP097519/ NA                               | 162410       | 0.0862             |
| 26     | JOHN HANCOCK FUNDS II EMERGING MARKETS FUND   | FPI     | IN30005410080999 | AAATJ9049G  | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-1649-15/NA                            | 18987        | 0.0101             |
| 27     | SPDR S&amp;P EMERGING MARKETS SMALL CAP ETF   | FPI     | IN30014220772140 | AAHTS4805N  | HSBC SECURITIES SERVICES 11TH FLOOR BLDG 3 NESCO IT PARK NESCO COMPLEX W E HIGHWAY GOREGAON EAST MUMBAI           |                          | INUSFP131616/A.P. (DIR SERIES) CIRCULAR NO 112 | 106140       | 0.0564             |
| 28     | STICHTING SHELL PENSIOENFONDS   | FPI     | IN30343810006932 | AACTS7576B  | JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E. |                          | INNLF023317/CIRCULAR NO.533                    | 163200       | 0.0867             |
| 29     | ACADIAN EMERGING MARKETS PORTFOLIO  | FPI     | IN30016710105997 | AABTT4168K  | DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI                                   |                          | INUSFP134516/NA                                | 57575        | 0.0306             |
| 30     | COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT   | FPI     | IN30343810000062 | AAACC4303M  | JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E. |                          | INMUFP001717/CIRCULAR NO. 533                  | 1099         | 0.0006             |
| 31     | DIMENSIONAL EMERGING CORE EQUITY MARKET ETF OF DIMENSIONAL ETF TRUST                                    | FPI     | IN30005410112036 | AAJCD0004F  | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-0827-20/ NA                           | 138088       | 0.0733             |
| 32     | EMERGING MARKETS CORE EQUITY FUND OF DIMENSIONAL FUNDS ICVC   | FPI     | IN30016710156689 | AACCD1506B  | DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI                                   |                          | INUKFP032216/ NA                               | 48287        | 0.0256             |
| 33     | EMERGING MARKETS CORE EQUITY PORTFOLIO (THE PORTFOLIO) OF DFA INVESTMENT DIMENSIONS GROUP INC. (DFAIDG) | FPI     | IN30005410013410 | AACCD1644G  | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-0314-16/N.A.                          | 1033614      | 0.5489             |

**Dwarikesh Sugar Industries Limited**

Details in respect of shares held by or on behalf of the FIIs/ FPIs.

| Sr. No | Name Of FII/FPI  | FII/FPI | Folio No/DP Id   | Pan No.    | Address   | Country Of Incorporation | Regn. No. with SEBI / RBI                            | No. of Share | % of share holding |
|--------|--|---------|------------------|------------|---|--------------------------|--|--------------|--------------------|
| 34     | NATIONAL LIFE & GENERAL INSURANCE COMPANY SAOG   | FPI     | IN30134820179665 | AAFNC5834P | ICICI BANK LTD SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 SB MARG LOWER PAREL MUMBAI MAHARASHTRA                       |                          | INOMFP122117/06082021                                | 2197         | 0.0012             |
| 35     | PENSION RESERVES INVESTMENT TRUST FUND - ACADIAN   | FPI     | IN30016710119669 | AAATC7934R | DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI                                   |                          | INUSFP154815/NA                                      | 927952       | 0.4928             |
| 36     | SOCIETE GENERALE - ODI   | FPI     | IN30378610007557 | AABCS7484C | SBI-SG GLOBAL SECURITIES SERVICES PL JEEVAN SEVA EXTENSION BUILDING GROUND FLOOR S V ROAD SANTACRUZ WEST MUMBAI   |                          | INFRFP100119/ NA                                     | 17560        | 0.0093             |
| 37     | UBS PRINCIPAL CAPITAL ASIA LTD   | FPI     | IN30152430039021 | AABCU7548R | STANDARD CHARTERED BANK Securities Services, 3rd Floor 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI                     |                          | INSGFP062014/.                                       | 92532        | 0.0491             |
| 38     | WORLD ALLOCATION 60/40 FUND OF DIMENSIONAL FUNDS PLC   | FPI     | IN30005410121203 | AADCW2104P | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-IR-FP-0335-22/ NA                                 | 15112        | 0.008              |
| 39     | AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS EQUITY ETF   | FPI     | IN30016710159933 | AAHTA5157H | DEUTSCHE BANK AG, DB HOUSE, HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI                                  |                          | INUSFP083219/NA                                      | 234218       | 0.1244             |
| 40     | DFA INTERNATIONAL CORE EQUITY FUND   | FPI     | IN30152430049717 | AABTD3438N | STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI                     |                          | INCAFP268915/ NA                                     | 20418        | 0.0108             |
| 41     | EMERGING MARKETS SUSTAINABILITY CORE 1 PORTFOLIO   | FPI     | IN30005410097678 | AAECE9320Q | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-0240-18/NA                                  | 25361        | 0.0135             |
| 42     | EMERGING MARKETS TARGETED VALUE FUND OF THE DIMENSIONAL FUNDS II PUBLIC LIMITED COMPANY                              | FPI     | IN30016710100511 | AABCE7501L | DEUTSCHE BANK AG, DB HOUSE HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI                                   |                          | INIRFP027716/NA                                      | 28101        | 0.0149             |
| 43     | FIDELITY RUTLAND SQUARE TRUST II STRATEGIC ADVISERS EMERGING MARKETS FUND AS MANAGED BY ACADIAN ASSET MANAGEMENT LLC | FPI     | IN30005410102556 | AAATF4014H | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-2412-15/NA                                  | 32054        | 0.017              |
| 44     | LOS ANGELES CITY EMPLOYEES RETIREMENT SYSTEM   | FPI     | IN30005410009298 | AAATL3381R | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-1757-17/EC.CO.FII/691/11.01.02(723)/2003-04 | 10840        | 0.0058             |
| 45     | NATIONAL RAILROAD RETIREMENT INVESTMENT TRUST  | FPI     | IN30005410019445 | AAATN9100A | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-0060-16/N.A.                                | 129174       | 0.0686             |
| 46     | TEACHERS RETIREMENT SYSTEM OF THE CITY OF NEW YORK   | FPI     | IN30343810013506 | AACTT5549D | JP Morgan Chase Bank N.A, INDIA SUB CUSTODY 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E. |                          | INUSFP163115/CIRCULAR NO. 533                        | 440907       | 0.2341             |
| 47     | THE EMERGING MARKETS SMALL CAP SERIES OF THE DFA INVESTMENT TRUST COMPANY  | FPI     | IN30005410013268 | AAATD7768G | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI              |                          | IN-US-FP-0339-16/NA                                  | 184247       | 0.0978             |
| 48     | UNIVERSAL - INVESTMENT - GESELLSCHAFT MBH ON BEHALF OF FOVERUKA PENSION UNIVERSAL                                    | FPI     | IN30343810021081 | AABAU6975G | JP Morgan Chase Bank N.A, India Sub Custody 9th Floor, Tower A Block 9, NKP, Western Express Highway, Goregaon E. |                          | INGEFP075820/CIRCULAR NO.533                         | 128471       | 0.0682             |
| 49     | ALASKA PERMANENT FUND  | FPI     | IN30152430058556 | AADTA7800K | STANDARD CHARTERED BANK SECURITIES SERVICES, 3RD FLOOR 23-25 MAHATMA GANDHI ROAD FORT, MUMBAI                     |                          | INUSFP117816/ NA                                     | 40989        | 0.0218             |

**Dwarikesh Sugar Industries Limited**

Details in respect of shares held by or on behalf of the FIIs/ FPIs.

| Sr. No | Name Of FII/FPI   | FII/FPI | Folio No/DP Id   | Pan No.    | Address  | Country Of Incorporation | Regn. No. with SEBI / RBI                       | No. of Share | % of share holding |
|--------|---|---------|------------------|------------|--|--------------------------|---|--------------|--------------------|
| 50     | AMERICAN CENTURY ETF TRUST-AVANTIS EMERGING MARKETS VALUE ETF   | FPI     | IN30014210783250 | AAITA9218J | HSBC SECURITIES SERVICES 11TH FLR, BLDG NO.3, NESCO - IT PARK NESCO COMPLEX, W E HIGHWAY GOREGAON EAST, MUMBAI |                          | INUSFP100121/A.P. (DIR SERIES) CIRCULAR NO. 112 | 33968        | 0.018              |
| 51     | DIMENSIONAL EMERGING MARKETS CORE EQUITY 2 ETF OF DIMENSIONAL ETF TRUST                                 | FPI     | IN30005410118856 | AAJCD1010H | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI           |                          | IN-US-FP-0176-22/ NA                            | 35569        | 0.0189             |
| 52     | EMERGING MARKETS SOCIAL CORE EQUITY PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.                   | FPI     | IN30005410017712 | AABCE6264C | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI           |                          | IN-US-FP-0315-16/N.A.                           | 48045        | 0.0255             |
| 53     | MARSHALL WACE INVESTMENT STRATEGIES - EUREKA FUND   | FPI     | IN30005410095086 | AAGAM3444H | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI           |                          | IN-IR-FP-1851-17/NA                             | 275329       | 0.1462             |
| 54     | TEACHERS&apos; RETIREMENT SYSTEM OF THE STATE OF ILLINOIS - ACADIAN ASSET MANAGEMENT LLC - EM SMALL CAP | FPI     | IN30016710175947 | AABT8980F  | 2815 WEST WASHINGTON STREET SPRINGFIELD, IL 62702 UNITED STATES  |                          | INUSFP035921/NA                                 | 183828       | 0.0976             |
| 55     | WORLD EX U.S. TARGETED VALUE PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.                          | FPI     | IN30005410074841 | AABCW4401F | CITIBANK N.A. CUSTODY SERVICES FIFC-9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI           |                          | IN-US-FP-0216-16/NA                             | 19117        | 0.0102             |

Dwarikesh Sugar Industries Limited

Details of shares/debentures transfers from

01/04/2023

To

31/03/2024

Closure Date :

31-03-2023

| TRANSFER DATE | TYPE | SH/DB | AMTPERSH | FOLIO    | SELLER NAME          | FOLIO    | BUYER NAME           |
|---------------|------|-------|----------|----------|----------------------|----------|----------------------|
| 23/10/2023    | 1    | 1130  | 000001   | 00000301 | SHAMBHU DAYAL AGRAWA | CD000001 | CENTRAL DEPOSITORY S |

**VIJAY KUMAR MISHRA**

B. Com (Hons.), A C A . F C.S

**PARESH D PANDYA**

B. Com., A.C.S.

**VKM &ASSOCIATES**

**PRACTISING COMPANY SECRETARIES**

116,Trinity Building, 1st Floor, 227, Dr. C. H. Street, Behind

Parsi Dairy, Marine Lines (E), Mumbai -2. Tel. : 2207 7267

Fax : 2207 7542 Mob.: 93229 77388

E-mail: [ykmassociates@yahoo.com](mailto:ykmassociates@yahoo.com)

## **Form No. MGT-8**

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of  
Companies (Management and Administration) Rules, 2014]

### **CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE**

We have examined the registers, records and books and papers of **DWARIKESH SUGAR INDUSTRIES LIMITED** ("the Company") as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31<sup>st</sup> March, 2024. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Companies Act, 2013 ("the Act") & Rules made thereunder in respect of:
  1. Its status under the Act;
  2. Maintenance of registers/records & making entries therein within the time prescribed there for;
  3. Filing of forms and returns as stated in the annual returns with the Regional Director, Registrar of Companies;



4. Calling/ convening/ holding meetings of Board of Directors and its Committee, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed- The Board of Directors (Board) of the Company met five (5) times during the year 2023-24 i.e. on April 27, 2023, July 24, 2023, October 27, 2023 , January 30, 2024 & March 08, 2024. The Audit Committee of the Company met four (4) times during the year i.e., on April 27, 2023, July 24, 2023, October 27, 2023, & January 30, 2024. The Nomination and Remuneration Committee of the Company met Two (2) times during the year i.e., on April 27, 2023, January 30, 2024. The Stakeholders Relationship Committee of the Company met four (4) during the year i.e., on April 27, 2023, July 24, 2023, October 27, 2023, & January 30, 2024. The Corporate Social Responsibility Committee of the Company met four (4) times during the year i.e., on April 27, 2023, July 24, 2023, October 27, 2023, & January 30, 2024. The Risk Committee of the Company met four (4) times during the year i.e. April 27, 2023, July 24, 2023, October 27, 2023, & January 30, 2024. In respect of board and committee meetings, proper notices were given and the proceedings were accordingly recorded and signed;
5. Closure of Register of Members/ Security holders as the case may be during the aforesaid financial year- The Register of Members & Share Transfer Books of the Company was closed from Saturday, June 24, 2023 to Friday June 30, 2023 (both days inclusive) for the purpose of identification of members who shall be entitled to receive Annual report and attend 29<sup>th</sup>Annual General Meeting (AGM) of the Company which was held on June 30, 2023;
6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act - No advances/ loans were given to any of directors and/or persons or firms or companies referred in section 185 of the Act by the Company;
7. Contracts/arrangements/transactions entered into by the Company with the related parties as specified in section 188 of the Act - The company has duly complied with the provisions of section 188 of the Act in respect of Contracts/arrangements/transactions entered into by the Company with the related parties;



8. Issue or allotment or transfer or transmission or buy-back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances- The Company has not issue or allotment or transfer or transmission or redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities.

Company had approved Buyback of 30,00,000 (Thirty Lakh) Shares fully paid-up equity shares of face value of Re. 1 (Rupee One only) each by the Company representing 1.59% of total paid up Equity Share Capital of the Company at a price of Rs. 105/- (Rupees One Hundred and Five only) Buyback Offer Price per Equity Share in its Board Meeting held on March 08, 2024. Upon extinguishment on April 20, 2024 the paid-up Share Capital of the Company is Rs.18,53,01,470/- (Rupees Eighteen Crores Fifty Three Lakhs One Thousand Four Hundred and Seventy Only) consisting of 18,53,01,470 (Eighteen Crores Fifty Three Lakhs One Thousand Four Hundred and Seventy ) Equity Shares of Re.1 (Rupee One only) each.

9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance (if any) with the provisions of the Act- The Company had declared Interim dividend on Equity Shares of the Company during the year under review; pursuant to the provisions of Section 124 of the Companies Act, 2013 and the Companies (Declaration and Payment of Dividend) Rules, 2014, as amended from time to time, the Company not required to transfer any amount to Investor Education and Protection Fund.
10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act - During the period under review, the Company has complied with the provision of the Act , Rules ,Regulations , Guidelines ,Standards etc. mentioned above.





11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof -The audited financial statement of the Company was signed and approved on behalf of the Board by the Executive Chairman of the company and by two other directors out of which one was Managing Director and other was Managing Director & Company Secretary cum CCO of the Company and also by the Chief Financial Officer of the company. The report of directors of the company is as per sub-sections (3), (4) and (5) of section 134 of the Act;
12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them - No change took place in Composition of Board of Directors during the year.
13. Appointment/ reappointment/ filling up casual vacancies (if any) of auditors as per the provisions of section 139 of the Act - As per Sections 139 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), and pursuant to the recommendations of the Audit Committee and the Board of Directors, M/s. Mittal Gupta & Co., Chartered Accountants, Kanpur, having ICAI Firm Registration No. 01874C, be and is hereby appointed as Statutory Auditors of the Company to hold office from the conclusion of this Annual General Meeting (AGM) till the conclusion of 33rd AGM of the Company at the remuneration to be fixed by the Board of Directors of the Company, in addition to applicable taxes and actual out of pocket expenses incurred in connection with the audit of the accounts of the Company;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act - The company has obtained all necessary approvals of the Central Government, Company Law Board, Regional Director, Registrar or such other authorities as may be prescribed under the various provisions of the Act, as was applicable to the Company;
15. Acceptance/ renewal/ repayment of deposits - The Company has not made any acceptance/ renewal/ repayment of deposits;



16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable-The Company has not accepted any borrowings from its directors and members of the Company; the Company has successfully done the creation/ modification/ satisfaction of charges in respect borrowings accepted from public financial institutions, banks and others during the financial year;
17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act - The Company has not granted any loans and investments or given guarantees given or provided securities to other bodies corporate or persons falling under the provisions of section 186 of the Act during the year under review;
18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company -There was no alteration in the provisions of the Memorandum of Association and/ or Articles of Association of the Company.

For VKM & ASSOCIATES  
Company Secretaries



*Vijay Kumar Mishra*  
(Vijay Kumar Mishra)  
Partner  
C.P.No.4279

**UDIN: F005023F000772383**  
**DATE: 22/07/2024**  
**PLACE: Mumbai**